

An intelligent document management platform that combines content, process and connectivity to address organizational content and document management , and collaboration challenges.

Addressing Information Management and Compliance

One of the biggest challenges many organizations face today is establishing and managing access to millions of documents they generate and receive daily. These documents include invoices, proposals, contracts, presentations, etc. Consequently, these organizations still rely on a paper-based world of file folders, filing cabinets and offsite warehouses with elaborate and costly storage requirements.

idocSOURCE is an enterprise-class, web-based document management platform that enables organizations to ingest, index, compress, encrypt, and archive enterprise-scale amounts of information, and access and retrieve specified information instantaneously.

idocSOURCE provides all the advantages of a complete document management system without the upfront capital investment of an installed solution. Every aspect of idocSOURCE was designed to enable rapid end-user adoption and results. With its intuitive web interface, it is simple to learn and use. idocSOURCE is immediately productive and profitable, and easy to implement and deploy across your enterprise. As a web-based “zero-foot-print-client” platform, no desktop installations are required.

Subscribing to idocSOURCE provides access to our back-up and redundant infrastructure, and our technical support staff. idocSOURCE is hosted in a state-of-the-art data center with access to multiple telecom carriers, redundant power sources and world-class security.

Highly Secure, Scalable and Integrated Platform

Through LDAP integration, idocSOURCE provides the security required for searching, accessing, viewing and storing your information. idocSOURCE has been designed to accommodate an unlimited number of users, and integrate easily with CRM systems, databases and other applications through a full-featured API while providing the highest level of security for your files and user accounts.

Powerful Search Engine

idocSOURCE accelerates the understanding of large amounts of unstructured content with a powerful search engine. Providing advanced search capabilities, idocSOURCE, enables users across various organizational departments or business units to perform fast, secure and efficient information and document retrieval activities related to customer service, research, marketing, regulatory requirements, litigation, intelligence, and decision support.

Search results are displayed in a browser-based file viewer. No local application software is necessary to view searched file content, and viewing documents does not alter any system metadata attributes. The results can then be viewed immediately and saved for review and subsequent processing. Searches are executed from a centralized interface across federated appliances that are geographically distributed.

Key Features & Benefits

- Zero foot print clients (no client side installations needed)
- Easy, intuitive user-friendly browser interface
- Highly-extensible powerful search capabilities
- Upload any document through easy to use web browser interface
- Maintain multiple versions of the same document
- Content Tagging – tag any document for quick, easy, custom searches
- Full Text and Faceted Search enabling efficient Document Retrieval
- Simple Check-in / Check-out, prevent others from overwriting
- View any document without needing the native application software
- Integrated workflow Management
- LDAP integration for integrated security



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Distribute critical documents and information instantly.

Secure, web-based centralized storage increases productivity with instant access for users and support staff around the world.

Search and locate items easily.

The powerful extensible search capabilities empower users providing precise control over the retrieval of relevant content – retrieve files, or parts of files such as slides, pages, paragraphs and more.

Organize your information electronically in a way that makes sense for your business.

Allows you to categorize your information and documents for easy search and retrieval.

Share and collaborate securely across your organization anytime, anywhere.

Password protection and built-in security levels allow you to control individual access to information and documents, and allows you to track usage.

View any document without needing the native application software.

Documents can be viewed using Quick Viewer with a need for the native application software

Keep track of rich-media assets – images, audio and video.

Supports all the commonly used media file formats and makes them easy to locate and repurpose.

Scaleable architecture.

Accommodates an unlimited number of users while providing enterprise-class performance.

Data Availability and Retention.

Data is backed up in regular intervals to the same facility and a remote facility.

Data Security.

Every file uploaded is scanned for Viruses. Only approved file extension types will be allowed to be uploaded.

Set-up and maintain your information and documents remotely.

Administrators can easily import, organize, add, edit, or delete categories and files and store content quickly from any web browser.

Rapid deployment.

Easy to implement and deploy across your enterprise, NO desktop installations required.